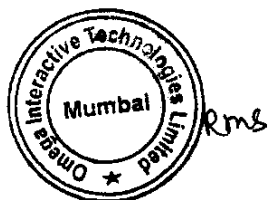




Omega Interactive Technologies Limited
385, Maker Bhavan No. III, 21, New Marine Lines, Mumbai - 400 020.

Unaudited Consolidated Financial Results (Provisional)
for the quarter ended 30th September, 2012

Particulars	(Rs. in Lacs)					
	3 months ended 30/09/2012 (Unaudited)	3 months ended 30/06/2012 (Unaudited)	Corresponding 3 months ended 30/09/2011 (Unaudited)	Half Year ended 30/09/2012 (Unaudited)	Half Year ended 30/09/2011 (Unaudited)	Year ended 31/03/2012 (Audited)
1 Income						
Revenue from Operations	0.50	-	0.33	0.50	1.33	4.15
Other Income	0.82	1.33	0.30	2.15	0.55	4.69
Total Income	1.32	1.33	0.63	2.65	1.88	8.84
2 Expenditure						
Employee Benefits Expense	0.14	0.14	0.12	0.28	0.24	0.96
Depreciation and Amortization Expense	0.05	0.05	0.07	0.10	0.14	0.26
Other Expenses	1.06	0.12	42.16	1.18	42.88	45.15
Total Expenditure	1.25	0.31	42.35	1.56	43.26	46.37
3 Finance Cost	-	-	-	-	-	-
4 Profit/(Loss) before Tax and Extra Ordinary Items	0.07	1.02	(41.72)	1.09	(41.38)	(37.53)
5 Tax Expense	-	-	-	-	-	-
6 Extra Ordinary Items	-	-	-	-	-	-
7 Net Profit/(Loss) after Tax and Extra Ordinary Items	0.07	1.02	(41.72)	1.09	(41.38)	(37.53)
8 Paid up Equity Share Capital (Face Value Rs.10/-)	500.00	500.00	500.00	500.00	500.00	500.00
9 Reserves excluding revaluation reserve	-	-	-	-	-	(904.78)
10 Earnings per share (EPS) before Extraordinary Items						
a. Basic EPS	0.01	0.02	(0.83)	0.02	(0.83)	(0.75)
b. Diluted EPS	0.01	0.02	(0.83)	0.02	(0.83)	(0.75)
11 Earnings per share (EPS) after Extraordinary Items						
a. Basic EPS	0.01	0.02	(0.83)	0.02	(0.83)	(0.75)
b. Diluted EPS	0.01	0.02	(0.83)	0.02	(0.83)	(0.75)
12 Public Shareholding						
a. Number of Shares	4,579,002.00	4,579,002.00	4,579,002.00	4,579,002.00	4,579,002.00	4,579,002.00
b. Percentage of shareholding	91.58%	91.58%	91.58%	91.58%	91.58%	91.58%
13 Promoters and Promoter Group Shareholding						
a. Pledged/Encumbered						
i. Number of Shares	-	-	-	-	-	-
ii. Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
iii. Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b. Non-encumbered						
i. Number of Shares	420,998	420,998	420,998	420,998	420,998	420,998
ii. Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
iii. Percentage of shares (as a % of the total share capital of the company)	8.42%	8.42%	8.42%	8.42%	8.42%	8.42%





NOTES :

- 1 The above results were reviewed by Audit Committee and taken on record by the Board of Directors of the company at its meeting held on 12th November, 2012. The Statutory Auditors have carried out "Limited Review" of the Financial Results of the company.
- 2 Provisions for Deferred Taxes and Provision for Taxation, if any, will be provided at the end of the year.
- 3 The consolidated financial statements include the financial statements of the Subsidiaries i.e. Mykindasite International Private Limited and Malvern Trading Private Limited.
- 4 The consolidated Financial Statements are prepared in accordance with Accounting Standards (AS) 21 "Consolidated Financial Statements" issued by The Institute of Chartered Accountants of India.
- 5 The company operates only in one reportable segment namely Information Technology Service and Development of Software.

6 Statement of Assets and Liabilities:

Particulars	(Rs. in Lacs)	
	Consolidated	
	As at 30/09/2012	As at 30/09/2011
	Unaudited	
EQUITY AND LIABILITIES		
1) Shareholder's Funds		
a) Share Capital	500.00	500.00
b) Reserves and Surplus	(903.69)	(908.62)
	(403.69)	(408.62)
2) Non Current Liabilities		
a) Long - Term Provisions	475.02	475.02
	475.02	475.02
3) Current Liabilities		
a) Other Current Liabilities	0.20	0.30
	0.20	0.30
Total	71.52	66.70
ASSETS		
1) Non Current Assets		
a) Fixed Assets	1.13	1.37
b) Non - Current Investments	0.13	0.13
c) Long-Term Loans and Advances	40.50	30.47
d) Other Non-Current Assets	0.03	0.03
	41.79	31.99
2) Current Assets		
a) Trade Receivables	0.45	-
b) Cash and cash equivalents	7.82	4.52
c) Short-Term Loans and Advances	21.33	30.00
d) Other Current Assets	0.13	0.19
	29.73	34.71
Total	71.52	66.70

- 7 Status of Investors complaints : Opening - Nil, Received and Resolved during the Qtr. 2 - Nil, Closing - Nil.
- 8 Figures of the previous period have been regrouped and rearranged, wherever necessary, to confirm to the figures of the current period.

For & on Behalf of the Board of Directors

Renu M. Soni
 RENU M. SONI
 Director

PLACE : MUMBAI
 DATE : 12th NOVEMBER, 2012



SAMPAT MEHTA & ASSOCIATES
(Regd.)

CHARTERED ACCOUNTANTS

3, KAPUR MANSION,
47, HUGHES ROAD,
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URL :

+91 22 6141 1200
+91 22 6141 1212
info@sampatmehta.com
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The Board of Directors

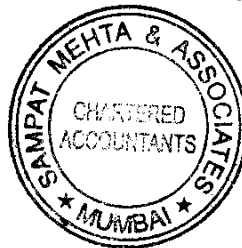
OMEGA INTERACTIVE TECHNOLOGIES LIMITED

We have reviewed the accompanying statement of unaudited financial results of Omega Interactive Technologies Limited for the Second quarter ended 30th September, 2012. This statement is the responsibility of the Company's management.

A review of interim financial information consists principally of applying analytical procedures for financial data and making inquires of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results for the Second quarter ended 30th September 2012 has not disclosed the information required to be disclosed in terms of clause 41 of the listing agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

Place: Mumbai
Date: 12th November, 2012



For Sampat Mehta & Associates
Firm Registration No. 109038W
Chartered Accountants

A handwritten signature in black ink, appearing to read "Sanjiv Jhaveri".

Sanjiv Jhaveri
Partner
M. No.: 38945