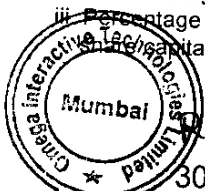



**OMEGA**  
INTERACTIVE  
TECHNOLOGIES LIMITED

**Omega Interactive Technologies Limited**  
308, Maker Bhavan No. III, 21, New Marine Lines, Mumbai - 400 020.

**Unaudited Standalone Financial Results (Provisional)**  
for the quarter ended 30th June, 2012

Particulars	(Rs. in Lacs)			
	3 months ended 30/06/2012 (Unaudited)	3 months ended 31/03/2012 (Audited)	Corresponding 3 months ended 30/06/2011 (Unaudited)	Year ended 31/03/2012 (Audited)
<b>1 Net Sales/Income from Operations</b>				
Domestic	1.33	3.51	1.25	8.65
<b>Total Income</b>	<b>1.33</b>	<b>3.51</b>	<b>1.25</b>	<b>8.65</b>
<b>2 Expenditure</b>				
Employees Cost				
Depreciation	0.14	0.48	0.12	0.48
Other Expenditure	0.03	0.04	0.04	0.15
	0.11	0.98	0.72	3.69
<b>Total Expenditure</b>	<b>0.28</b>	<b>1.50</b>	<b>0.88</b>	<b>4.32</b>
<b>3 Interest</b>	<b>0.28</b>	<b>1.50</b>	<b>0.88</b>	<b>4.32</b>
<b>4 Profit/(Loss) before Tax and Extra Ordinary Items</b>	<b>1.05</b>	<b>2.01</b>	<b>0.37</b>	<b>4.33</b>
<b>5 Tax Expense</b>	-	-	-	-
<b>6 Extra Ordinary Items</b>	-	-	-	-
<b>7 Net Profit/(Loss) after Tax and Extra Ordinary Items</b>	<b>1.05</b>	<b>2.01</b>	<b>0.37</b>	<b>4.33</b>
<b>8 Paid up Equity Share Capital</b> (Face Value Rs.10/-)	500.00	500.00	500.00	500.00
<b>9 Reserves excluding revaluation reserve</b>				113.84
<b>10 Earnings per share (EPS) before Extraordinary Items</b>				
a. Basic EPS	0.02	0.04	0.01	0.09
b. Diluted EPS	0.02	0.04	0.01	0.09
<b>11 Earnings per share (EPS) before Extraordinary Items</b>				
a. Basic EPS	0.02	0.04	0.01	0.09
b. Diluted EPS	0.02	0.04	0.01	0.09
<b>12 Public Shareholding</b>				
a. Number of Shares	4,579,002.00	4,579,002.00	3,881,602	4,579,002.00
b. Percentage of shareholding	91.58%	91.58%	77.63	91.58%
<b>13 Promoters and Promoter Group Shareholding</b>				
a. Pledged/Encumbered				
i. Number of Shares	-	-	-	-
ii. Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
iii. Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b. Non-encumbered				
i. Number of Shares	420,998	420,998	1,118,398	420,998
ii. Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
iii. Percentage of shares (as a % of the total share capital of the company)	8.42%	8.42%	22.37%	8.42%





**OMEGA**  
INTERACTIVE  
TECHNOLOGIES LIMITED

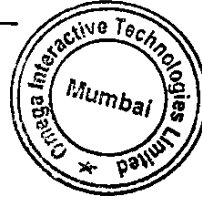
**NOTES :**

- 1 The above results were reviewed by Audit Committee and taken on record by the Board of Directors of the company at its meeting held on 14th August, 2012. The Statutory Auditors have carried out "Limited Review" of the Financial Results of the company.
- 2 Provisions for Deferred Taxes and Provision for Taxation, if any, will be provided at the end of the year.
- 3 The consolidated financial statements include the financial statements of the Subsidiaries i.e. Mykindasite International Private Limited and Malvern Trading Private Limited
- 4 The consolidated Financial Statements are prepared in accordance with Accounting Standards (AS) 21 "Consolidated Financial Statements" issued by The Institute of Chartered Accountants of India.
- 5 The company operates only in one reportable segment namely Information Technology Service and Development of Software.
- 6 Status of Investors complaints : Opening - Nil, Received and Resolved during the Qtr. 1 - Nil, Closing - Nil.

**For & on Behalf of the Board of Directors**

PLACE : MUMBAI  
DATE : 14th AUGUST, 2012

*Renu Soni.*  
RENU M. SONI  
Director



**SAMPAT MEHTA & ASSOCIATES**  
(Regd.)

**CHARTERED ACCOUNTANTS**

3, KAPUR MANSION,  
47, HUGHES ROAD,  
MUMBAI -400 007  
FAX : +91 22 6141 1200  
E-MAIL : +91 22 6141 1212  
          info@sampatmehta.com  
URL : www.sampatmehta.com

The Board of Directors

**OMEGA INTERACTIVE TECHNOLOGIES LIMITED**

We have reviewed the accompanying statement of unaudited financial results of Omega Interactive Technologies Limited for the First quarter ended 30<sup>th</sup> June, 2012. This statement is the responsibility of the Company's management.

A review of interim financial information consists principally of applying analytical procedures for financial data and making inquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results for the First quarter ended 30<sup>th</sup> June 2012 has not disclosed the information required to be disclosed in terms of clause 41 of the listing agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

Place: Mumbai  
Date: 14<sup>th</sup> August, 2012



For Sampat Mehta & Associates  
Firm Registration No. 109038W  
Chartered Accountants

A handwritten signature in black ink, appearing to read "Sanjiv Jhaveri".

Sanjiv Jhaveri  
Partner  
M. No.: 38945

**SANJIV JHAVERI**  
CHARTERED ACCOUNTANT  
M. No. 38945